



## My Account Portal for integraRental

- Sell More
- Lower Costs
- Improve Customer Satisfaction
- Reduce Errors
- Get Paid Faster

The My Account Portal is a powerful, comprehensive, self-help utility for customers with different widgets and toggleable features. My Account comes standard on every eRental site providing detailed billing, rental, order, and invoice histories. Get paid faster by empowering your customers to pay invoices online with a credit card at their convenience.



### Balance and Billing Info

Shows current balance, billing address, and phone number. When connected to CenPOS or Fortis, a setting can be turned on that gives access to Invoices where users can Pay Invoices.



### Pay Invoices *(within Balance and Billing Info)*

There is a link at the top right of the site and a button within Balance and Billing Info that allows customers to pay invoices via credit card online.



### Currently On Rent

View items currently on rent, including descriptions, quantity, start date, estimated return date, jobsite, rental status, and more. Users can submit Call Off requests.



### Rental History

Shows rental agreement history by agreement number and includes type, location, job info, start/end date, status, total, and the ability to open a PDF of the agreement.



### Order List

Shows point of sale transactions, PO number (if applicable), order date, amount, status, and the ability to view a PDF of the transaction.



### Shipping Locations

Shows all of the Ship To locations from integraRental, unless the user is restricted to only view the default Ship To location from the eRental tab in the customer account.



### Invoice List

Shows all of the invoices generated and allows customers to view invoices and email one or multiple invoices which are combined into a single PDF.



### Credit Card

Shows tokenized credit cards and offers the ability to edit expiration date or delete them. Users can also add new credit cards to their account.



### Personal Information

Shows current username and allows user to change their username, email, and password. This will update in integraRental whenever updated.



### User Access Restrictions

Restrictions can be set to prevent customer contacts from editing billing/shipping, using a manual Ship To, and/or restricting Ship To.