integraRental
in partnership with integraERP

integraERP & integraRental - Better Together

- Sell More
- Lower Costs
- Improve Customer Satisfaction
- Reduce Errors
- Get Paid Faster

integraRental is at its best when paired with integraERP, an enterprise accounting solution from integraSoft. integraRental Enterprise is built for businesses who want a powerful all-in-one software suite. integraRental enables businesses to Sell, Service, and Rent to your fullest potential. This document does not cover everything about integraERP, rather the powerful integraRental features only available through our integraERP integration.

AUTOMATIC DEPRECIATION MADE EASY

- integraRental posts monthly depreciation amounts to the corresponding general ledger account in integraERP each month

- In addition to handling the five main depreciation schedules, integraRental handles adding cost to existing depreciation schedules (major repairs, fixed attachment upgrades etc.)

PURCHASE → RECEIVE → RENT

- Easily purchase equipment and designate for rental in one convenient user experience.

- Add to rental both serialized, and non-serialized inventory which expenses automatically.

- View on hand sellable inventory, and inventory currently in the rental fleet.

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INTEGRARENTAL PARTS REQUEST – POWERFUL SERVICE TICKET PARTS ORDERING

- Service technicians are able to fill out information about parts they need ordered to complete service work.

- They can look up and assign the request to stocked parts, or give information about what needs ordered.

- Requesting a part order automatically updates the ticket stage to "Waiting on parts".

- Parts request features make the life of the service tech easier, and your service shop more efficient.
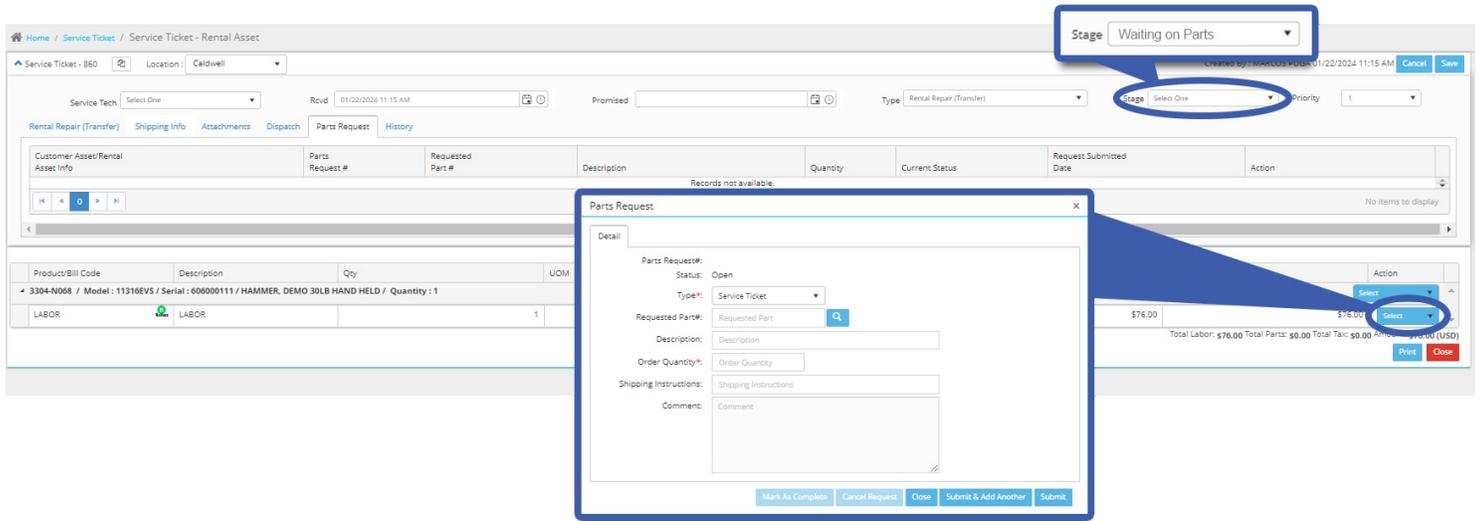
INTEGRAERP PARTS REQUEST DRIVEN PURCHASING

- All parts requests centralized in one place to build purchase orders.

- Easily create non-stock purchase orders.

- Parts requests flow through the different purchasing stages until they are received.

- After the technician receives the part they requested ordered the Service Ticket stage updates to "waiting on technician".

- Parts request features enable a cohesive, and agile part ordering experience that drives down repair times.

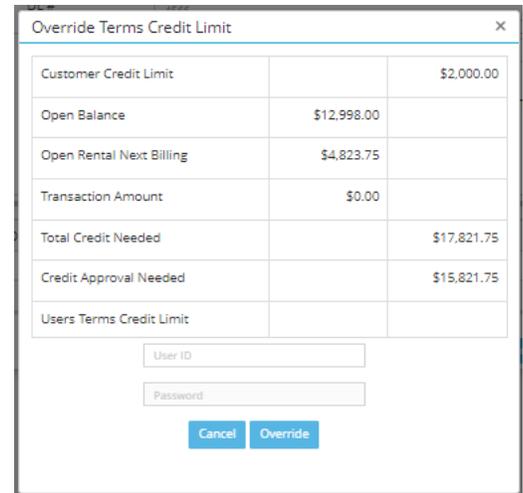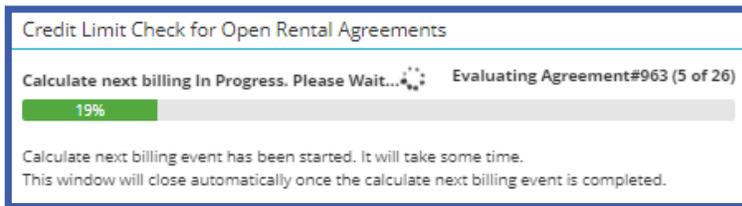| Parts Request	Parts Request Status	Parts Request Type	Service Ticket	Service Ticket Type	Requested Part Number	Requested Description	Comment	Requested Quantity	Parts Request Received Quantity	Vendor	Vendor Name	Warehouse
327	Closed	Service Ticket	775	Rental Repair Internal	CS125	TAPE MEASURING 25'	black in color	1.00	1.00	4535	Stanley	110
316	Closed	Inventory			RC12YC	SPARK PLUG RC12YC		6.00	6.00	5121	Miller Products	615
306	Closed	Service Ticket	603	Rental Repair Internal	ycb	YELLOW CONTROL BOX		2.00	2.00	4546	Main Street Electrical	110
305	Closed	Service Ticket	603	Rental Repair Internal		Processor chip	22122	2.00	2.00			110
302	Closed	Service Ticket	597	Rental Repair Internal		Replacement Valves	get variety pack	1.00	1.00			317
301	Closed	Service Ticket	600	Rental Repair Customer	ycb	YELLOW CONTROL BOX		1.00	1.00	4546	Main St Electrical	110
300	Closed	Service Ticket	597	Rental Repair Internal	00001404407	AIR FILTER HD2 STIHL		1.00	1.00	4553	STIHL NORTHWEST	317
299	Closed	Service Ticket	597	Rental Repair Internal	17231ZH9820	AIR FILTER COVER HONDA		1.00	1.00	3335	HONDA INC	317
298	Closed	Service Ticket	596	Rental Repair Internal		GAS CAP	model no. 44167	2.00	2.00			317
297	Closed	Service Ticket	596	Rental Repair Internal	ycb	YELLOW CONTROL BOX		1.00	1.00	4546	Main St Electrical	317
296	Closed	Service Ticket	592	Rental Repair Internal		garbage bags	pack of 12	1.00	1.00			317
295	Closed	Service Ticket	592	Rental Repair Internal	YCB	YELLOW CONTROL BOX		1.00	1.00	4546	Tempe Brand Products	317
290	Closed	Service Ticket	588	Rental Repair Internal	0095294	FILTER AIR PRECLEANER		2.00	2.00	4507	WACKER NEUSON SALES AMERICAS LLC	317
289	Open	Service Ticket	587	Rental Repair Internal	C100513	BELT CLASSEN SOD B38		3.00	3.00	5156	Jorgenson Belt Co.	317
288	Open	Service Ticket	587	Rental Repair Internal	0304819	CLIP AIR FILTER COVER	two-pack version	2.00	2.00	3993	Mission Row Supplies	317
286	Open	Service Ticket	483	Rental Repair Internal	00001410601	PREFILTER STIHL		3.00	3.00	4553	STIHL NORTHWEST	317

TERMS CODE AUTOMATION

- Customer terms codes drive the following automated features inside integraRental:

  - integraRental will auto assign a designated terms code to a brand new customer

  - Designate which customers are required to have a credit card on file to rent

  - Pre-Select rental agreement billing rules by customer terms (Pay Ahead, Pay on Return, Monthly Arrears etc.)

  - integraRental can automatically change a customer's terms code after a defined number of started and returned rentals

- Depending on terms codes, customers can charge eRental requests on account, while other customers can be forced to provide a credit card when renting online

Select Payment Method

○ Credit Cards   ○ Charge to Account

Close
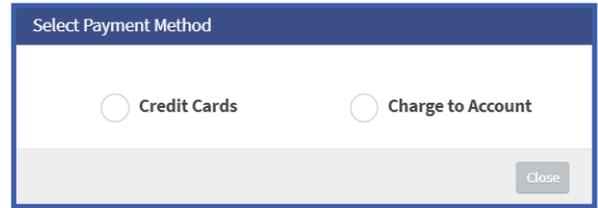
eRental payment type popup

CREDIT LIMIT MANAGEMENT

- integraRental performs credit checks when starting rental to customers with terms.

- Credit calculations include both open balance, and upcoming "On Contract" billings in the next 28 days.

- Designate credit override limits by user

Credit Limit Check for Open Rental Agreements

Calculate next billing In Progress. Please Wait...   Evaluating Agreement#963 (5 of 26)

19%

Calculate next billing event has been started. It will take some time.
This window will close automatically once the calculate next billing event is completed.

Override Terms Credit Limit ✕

Customer Credit Limit		$2,000.00
Open Balance	$12,998.00	
Open Rental Next Billing	$4,823.75	
Transaction Amount	$0.00	
Total Credit Needed		$17,821.75
Credit Approval Needed		$15,821.75
Users Terms Credit Limit		

User ID

Password

Cancel   Override

POWERFUL MULTI-LOCATION SALE INVENTORY MANAGEMENT

- Users at different stores can easily view company inventory by location.

- Warehouse transfers are the transaction of product movement among warehouses (rental stores).

- integraRental Dispatch Activities through our mobile app complete the product movement.

Inventory by Location ✕

Product: 17210ZE1517

Location	Available	On Order	Action
Main	11.00	2.00	Create Transfer
South	7.00	5.00	Create Transfer
Tempe	6.00	10.00	Create Transfer
Avenue	4.00	2.00	Create Transfer
Mason	4.00	5.00	Create Transfer
Victor	4.00	6.00	Create Transfer
Fairfield	3.00	1.00	Create Transfer
Kissinger	3.00	2.00	Create Transfer
North	3.00	8.00	Create Transfer
Davidson	1.00	1.00	Create Transfer
South Bend	0.00	9.00	

1 - 11 of 11 items

Done

Create Warehouse Transfer for Product ✕

Product: 17210ZE1517

Description: AIR FILTER GX160 HONDA

From: Mason   To: Fairfield

Available to Transfer: 6

Quantity to Transfer: 0

Note:if quantities needed change for some reason, changing the line quantities or canceling the line will NOT cancel or changethe quantities of transfer.

Cancel   Create Transfer